## FPPC REGULATION AND PROJECT CALENDAR FOR CALENDAR YEAR 2001 -- RECAP

## **Non Proposition 34 Regulations**

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
1) Phase 2 Technical Clean-up. **	А											
2) Phase 2 Review (Overview). §87101-Reg. 18232, 18702.1, 18705.5, and 18708								WG		Status Memo PN		А
3) §87103-Reg. 18706, Standard of Care and Foreseeability Issues.	WG		WG					WG		Status Memo PN		А
4) Appointed Boards and Commissions: Reg. 18707.4 permits officials to represent certain constituencies, which they are expressly appointed to represent, so long as certain conditions are met. The Commission may update this regulation.								WG			PN	Moved to 2002 Reg-Cal
5) CalPERS' Reporting (Reg. 18452): § 84225 requires candidates for the CalPERS Board to file campaign statements. CalPERS has prepared an election schedule that provides for runoff elections, requiring amendment of Reg. 18452.												Moved to 2002 Reg-Cal

	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
Regs 187401-87406, Regs 18741.1, 18746.1 Perm. Ban on post- employment activities. Clarification and codification of the Commission's decision in the Lucas Opinion, No. O-00-157.												Moved to Future Reg-Cal
7) Campaign Reporting Project.												Moved to Future Reg-Cal
B) §82103-(Fontana Oprecapturing) When Does a Group Supporting or Opposing a Proposed Ballot Measure Become a Committee With Reporting Obligations?	_								Status Report Options			
9) Quarterly review of work plan.			Work Plan Rev.			Work Plan Rev.			Work Plan Rev.			
10) Annual Technical Clean-Up.				PN		А						

11) §85203-ER Reg. 18503, Repeal Regs. 18502 & 18502.1 (Small contributor committees).	ER-A	Perm A					
12) Proposition 34 ER Reg. 18573, Applicability of Prop. 34 to local jurisdictions.	ER-A		Status Report				

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	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
13) Repeal or Amendment of Prop. 208 and Prop. 73 regulations in light of passage of Prop. 34, Repeal Regs 18519.4, 18530.1, 18530.7, 18531.1, 18531.3, 18531.4, 18531.5, 18532, 18535, 18539, 18541, 18550 and 18626. Amend Regs, 18523, 18523.1, 18531, 18533 and 18537.	PN		А									
14) §85304/18530.4- Specifying manner for reporting contributions received for a state candidate/officeholder's legal defense fund.			LAC Ethics Op.		LAC Ethics Op. WG		PN		А			
15) §85308- Family/child contributions.			LAC Ethics Op.		LAC Ethics Op. WG		PN					
16) §85700/18570- Reg. regarding return of contributions for which contributor occupation and employer information is not on file.			LAC Ethics Op.		LAC Ethics Op. WG		PN		А			
17) §85306(a)/18536 Attribution of contributions being transferred/election of LIFO or FIFO accounting method; §85305- transfers from one candidate to another.				WG	PN	2nd PN	ER-A			PermA		

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	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
18) Forms/Reports – §§ 85400 – 85402, 85309, 85310 and 85500; Regs. 18421.4, 18539, 18539.2, and 18550.						ER-A				PermA 18539.2		PermA 18421.4 18539 18550
19) § 85402(a); Reg. 18543. The regulation determines the impact of personal contributions in excess of expenditure limits during a primary election on his or her opponents.										ER-A		Adopted in January
20) Voluntary Expenditure Limits (§ 85402(b)/18542) Monitoring candidates' personal contributions to their own campaigns and lifting of the expenditure limit. § 85402(a) provides that a candidate who has accepted the expenditure limit is no longer bound by it if an opposing candidate contributes personal funds to his or her campaign in excess of the limit. The Commission will establish a procedure for notification of candidates.						ER-A				PermA		

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	Jan.	Feb.	Mar.	April	Мау	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
												1
21) § 85400/18540, Reg. to define or clarify expenditures subject to limits.					WG			PN				
22) § 84511/18450.11, Paid Spokesperson Reg. and Form.											PN	Adopted in January
23) One Bank Account and Carry over. (§§ 85200, 85201, 85317/18537.1, 18520, 18521,18523, 18523.1), One bank account rule issues							Policy Memo & WG	PN		Second PN		Moved to 2002 Reg-Cal
24) § 84214, Reg. 18404.1. Termination of Committees; Administrative Termination.								PN		Second PN 18404.1 ER-A 18404.2		Adopted in January
25) Personal Loans (§ 85307): § 85307 prohibits a candidate for elective state office from personally loaning to his or her campaign an amount, the outstanding balance of which exceeds \$100,000.					WG				PN		2nd PN	Adopted in January
26) § 85316, Reg. 18531.6: Calculating net debts outstanding after an election; Officeholder.					WG	PN	Second PN		A			
27) §§ 85301-85303 and 85319; Regs 18531 and 18215.2, Acceptance and return of contributions.				WG								Moved to Future Reg-Cal

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	Jan.	Feb.	Mar.	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
28) §§ 84211 and 85311-Regs 18428. Aggregation of Contributions: Defines "affiliated entities" for reporting purposes.										PN		ER-A
29) §§ 84211 and 85311-Regs 18215.1; 18225.4; and new Reg. 18531.1 Aggregation of Contributions; Contribution Limits.							WG			PN		Reg Not Needed
30) §§ 84501- 84510/18402, 18450.3- 18450.5, Disclosure in Ballot Measure Advertisements.						WG			PN		2nd PN	Adopted in January
31) Member communications §§ 85312, 85205: Scope and definition of terms.					WG			2nd WG				Moved to 2002 Reg-Cal
32) Lobbyist Contributions (§ 85702/18572). Prohibits contributions by a lobbyist to elected state officers or candidates for elected state office if the lobbyist is registered to lobby the agency of the recipient, or the agency to which the candidate seeks election.									PN			Moved to 2002 Reg-Cal

<sup>\*\*</sup> Shaded rows indicate projects completed in 2001 (24/32).

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